Conference Consideration Template [sample responses in pink]

Conference Name: ABC Conference 2021

URL: XXX

Dates: Oct 1-3, 2021 Location: New York City

What are our goals?

| | What's the goal | Success would be |
|-----------|--|--|
| Primary | Creation of new Sales Opportunities | 10 new sales opportunities (= estimated 2 new customers) |
| Secondary | Business development | 5 conversations with potential new partners |

Budget and Forecast

- What's our allowable budget, and what's our budget forecast? Allowable budget = \$50K (see model here), budget forecast = \$41,616 (see model here).
- What's our model for results? Same model here.

Audience

- How many attendees are expected? 1000
- What % are sponsors? 1/3
- How many attended last year? 800
- What % were sponsors? 1/3
- Who are the expected attendees companies, functions, seniority level, geo location

Mostly marketing executives (director level and above) at B2B startups (<500 employees), mainly US-based.

Who were the attendees last year?

Same demographic, a snippet from last year's list is here: XXX

• Who are the other sponsors? Competitors? Companies in our space?

Full list of sponsors here: XXX

Three of our competitors are sponsoring, and a few other companies in our space.

Attendee list

- Do we get the list of attendees? Yes
- In which format and medium? We get a spreadsheet with all attendees (name, company, title, but not email). In addition, there's a conference app attendees can register to.
- When? We get the spreadsheet a week before the conference. The app is already live, but most people register the day of.
- Who else gets it? All sponsors get the list at the same time.

What are the sponsorship options?

Full list here: XXX

Sales alignment

- Did we discuss with Sales? Are they on board? Yes they're psyched!
- Who's attending? Clementine and Joshua from Sales

Other info

- How did we hear about this conference? Josephine from Sales attended it at a previous company and recommended it.
- Anything else? Two customers told us they attended last year and it was their favorite conference of the year.